

GIFT OF SECURITIES TO HEALTH AND HOME CARE FOUNDATION OF BC

*Upon completion of this form, the broker is asked to email it to the Health and Home Care Foundation of BC, so that we may notify our broker/custodian of the transfer.

Attn.: Eva Turner Email: eva@lee-turner.com

Donor Information:

Name: _____ Daytime ph: _____
Address: _____ Evening ph: _____
City: _____
Province: _____ Postal Code: _____

Broker Information and Donor Authorization:

Client Account #: _____
Name of Broker: _____ Firm & CUID: _____
Broker ph: _____ Fax: _____
Date of Transfer: _____
Name of security(ies):(i): _____ No. of shares: (i): _____
(ii): _____ (ii): _____
CUSIP (please complete): _____
Description and class of securities: (i): _____
(ii): _____

I wish to make a charitable gift consisting of listed securities to the House and Home Care Foundation of BC. Further to this, please accept this form as my authorization for you to **transfer in-kind**, the above listed security(ies) from my brokerage account to the Health and Home Care Foundation of BC custody account held at Scotiatrust (trade settlement details below). It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from Health and Home Care Foundation of BC. The amount of the receipt will be based on the value as of the close of trading on the date they are received by Health and Home Care Foundation of BC in their custody account.

Signature: _____

Name of Client: _____ Date: _____

Transfer Information for Health and Home Care Foundation of BC:

The custody account Health and Home Care Foundation of BC is held at Scotiatrust.

CDS FINS No: T525 / CUID – BNSC

Account Number: 78050711-10 Health and Home Care Foundation of BC

*** This account number should be referenced as part of the transfer**

If you have any questions or concerns please contact: Randy Williams (604)718-7107
Email: randy.williams@scotiawealth.com/externalvancustody@scotiawealth.com



Health & Home Care Foundation of BC
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Charitable Tax No. 71276-8696-RR0002